ADVANCE BRAMPTON FUND

2022 GUIDELINES







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1. About the Advance Brampton Fund

The City of Brampton recognizes the unique and valuable role that the non-profit sector can play in delivering projects that meet community needs, complement City services and contribute to advancing the 2018-2022 Term of Council Priorities. As such, the City is pleased to offer the Advance Brampton Fund: a community granting program that supports non-profit sector development and provides municipal funding to eligible Brampton-based non-profit or charitable organizations for strong project proposals that align with these priorities.

Structured to Support Project Growth

The Advance Brampton Fund is structured to support non-profit organizations starting up, developing, and amplifying projects. The goal is to encourage grantees to move towards project sustainability and a strengthened ability to partner, collaborate and lead well-managed and meaningful work within the local non-profit sector and Brampton community. The Fund is not intended to provide long-term funding. **Projects may receive funding for a maximum of three consecutive granting cycles in the Advance Brampton Fund.**

The Advance Brampton Fund includes the following funding streams (more on Page 5):

- Emerging Projects Stream
- Developing Projects Stream
- Amplifying Projects Stream

Alignment with Term of Council Priorities

Within each of these funding streams, applicants select which Term of Council Priority their project aligns with. For 2022, The Advance Brampton Fund is accepting applications from eligible non-profit and charitable organizations for projects that take place in Brampton and align with the following priorities:

- Brampton is a Mosaic
- Brampton is a Healthy and Safe City
- Brampton is a Green City

Section 5.2 of these Guidelines provides details of the eligible project types and outcomes sought for each of these priorities. Be sure to review this section before making an application to ensure your proposed project meets these criteria. For general information on the 2018-2022 Term of Council Priorities, visit www.brampton.ca.

2. Purpose of Guidelines

This set of guidelines provides information about the Advance Brampton Fund, including eligibility requirements, funding streams, the application and evaluation process, as well as important deadlines and general funding provisions. Applicants are strongly encouraged to read these guidelines in their entirety before applying, to ensure a thorough understanding of the program and that all eligibility criteria are met.

3. Program Inquiries

Have questions about the Advance Brampton Fund?

Visit the program website: www.brampton.ca/abf

• Email program staff at: abf@brampton.ca

4. What Organizations Are Eligible To Apply

4.1 Eligible Organizations

The City considers the following organization types eligible for funding for through the Advance Brampton Fund:

- A Brampton-based Registered Charity: an organization or foundation that has a valid and subsisting registration as a charitable organization under the Income Tax Act (Canada) and has a registered permanent office address in Brampton as evidenced by the Charity's Canada Revenue Agency Charity Detail Page and, where applicable, Corporate Information Page or Corporation Profile Report. For details, see section 6.3.1 Evidence of Organizational Status of these Guidelines.
- A Brampton-based Incorporated Non-Profit Organization: an organization incorporated under the laws of Canada or Ontario as a not-for-profit corporation without share capital and has a registered permanent office address in Brampton as evidenced by the organization's Corporate Information Page or Corporation Profile Report. For details, see section 6.3.1 Evidence of Organizational Status of these Guidelines.
- An Unincorporated Non-Profit Organization: an unincorporated organization consisting of two or more Brampton residents formed to pursue a not for profit purpose. The organization must be governed by a volunteer Board of Directors, provide evidence of their non-profit purpose and activity (i.e. the organization's bylaws, constitution, terms of reference or charter), and must identify two authorized

Board Members over the age of 19 with permanent residential addresses in Brampton, who must execute grant application and the City's grant agreement both personally and on behalf of the organization.

Added Support: If your Unincorporated Non-Profit Organization is thinking about becoming incorporated, consider referring to the resources available online at www.brampton.ca/abf

4.2 Ineligible Organizations

The City considers the following organizations ineligible for funding for through the Advance Brampton Fund:

- Resident groups and collectives that do not meet the definition and application requirements for Unincorporated Non-Profit Organizations,
- For-profit corporations, organizations, or sole proprietorships,
- Individuals,
- School boards, schools, classroom projects and extra-curricular activities,
- Public libraries,
- Organizations that receive their core funding from the City of Brampton,
- Organizations with proposed projects that duplicate City of Brampton programs and services,
- Political organizations and organizations with political affiliations,
- Religious groups and faith organizations whose services and activities include the promotion of and/or required adherence to a faith,
- Hospitals, clinic-based services or medical treatment programs,
- Fundraising associations,
- Provincial and national organizations, except where the application is made by a local chapter with a permanent office in Brampton that is listed on the organization's Corporation Profile Report or Registered Charity Detail Page on the Canada Revenue Agency's website,
- Organizations that discriminate or seek to limit the legal rights and activities of people,
- Organizations that do not have a presence, purpose and reputation for delivering activities with community benefit in Brampton.

Note: Employees of the City of Brampton, and publicly elected officials and members of their offices, are ineligible to act as an application contact or signing authority for any organization for any grant application.

4.3 Required Organizational Insurance

An additional eligibility requirement is that an applicant organization must carry Commercial General Liability Insurance. This insurance must be in the name of the applicant organization and cover the obligations and operations of the organization

against claims for bodily injury, including personal injury and death, and property damage or loss, indemnifying and protecting the recipient, their respective employees, servants, volunteers, agents, contractors, invitees or licensees, to the inclusive limit of two million (\$2,000,000.00) per occurrence.

- Such insurance shall specifically state by its wording or by endorsement that The Corporation of the City of Brampton is included as an additional insured under the policy with respect to the operations and obligations of the recipient as outlined in their application and/or the Advance Brampton Fund agreement.
- Contractual liability, non-owned automobile liability, owner's and contractor's protective liability. Products and completed operations coverage, contingent employer's liability, and employees as additional insured's.

Proof of this insurance must be submitted as part of your application, using the City's Certificate of Insurance Form, within the grant application. The form must be completed by an insurance representative from an insurer licensed to sell insurance in Ontario.

An applicant organization, must at its own expense, obtain and maintain in full force the required insurance ensuring it is current and up-to-date at all times throughout the application process. Organizational insurance must be in place before project delivery and application to the Advance Brampton Fund. If the application is successful, this insurance must be maintained in full force throughout the term or extended-term(s) of the Advance Brampton Fund agreement, at the applicant's own expense. Failure to maintain this insurance and provide the City with an updated Certificate of Insurance as necessary will result in an approved funding award being rescinded or funding cancelled.

5. What Projects Are Eligible for Consideration

5.1 Funding Streams

The Advance Brampton Fund offers the following funding opportunities for 2022:

| Emerging Projects Stream | | |
|--|--|--|
| 2022 Funding \$200,000 Stream Budget : | | |
| Purpose: | To support new and emerging projects in Brampton that align with and advance one of the outlined Term of Council Priorities. This stream supports projects that are testing an idea or new service offering. | |
| Open to: | Registered Charities Incorporated Non-Profit Organizations Unincorporated Non-Profit Organizations | |
| Available Funding: | Offering up to \$5,000 in matching project funds to a maximum of 50% of eligible expenses. | |
| Grant Term: | Projects must take place between January 1, 2022, and December 31, 2022. | |
| Application Intake: Bi-Annual for 2022 | | |
| | First Call Opens: October 4, 2021 First Call deadline: October 29, 2021 | |
| | Second Call Opens: February 1, 2022 Second Call deadline: February 28, 2022 | |
| | See section 6.1.1 Important Dates – Quarterly Intake Emerging Projects Stream for full quarterly intake schedule. | |

| Developing Projects Stream | | |
|--------------------------------|--|--|
| 2022 Funding Stream Budget: | \$200,000 | |
| Purpose: | To support existing projects taking place in Brampton that align with and advance one of the outlined Term of Council Priorities and has the potential to develop further. These projects must have been executed successfully at least once before in Brampton. | |
| Open to: | Registered CharitiesIncorporated Non-Profit Organizations | |
| Available Funding: | Offering up to \$12,500 in matching project funds to a maximum of 50% of eligible expenses. | |
| Grant Term: | Projects must take place between January 1, 2022, and December 31, 2022. | |
| Application Intake: | Annual Call for Projects | |
| | Call opens: October 4, 2021 Application deadline: November 29, 2021 See section 6.1.2 Important Dates – Annual Call for Projects: Developing Projects Stream and Amplifying Projects Stream for full application schedule. | |

| Amplifying Projects Stream | | |
|--|--|--|
| 2022 Funding Stream Budget: | \$200,000 | |
| Purpose: To support established projects in Brampton that align with advance one of the Term of Council Priorities and had proven track record of well-managed success. These promust have been successfully executed at least twice previous Brampton. | | |
| Open to: | Registered CharitiesIncorporated Non-Profit Organizations | |
| Available Funding: | Offering up to \$25,000 in matching project funds to a maximum of 50% of eligible expenses. | |
| Grant Term: | Projects must take place between January 1, 2022, and December 31, 2022. | |
| Application Intake: | Annual Call for Projects | |
| , pp | Call opens: October 4, 2021 | |
| | Application deadline: November 29, 2021 | |
| | See section 6.1.2 Important Dates – Annual Call for Projects: Developing Projects Stream and Amplifying Projects Stream for full application schedule. | |

5.2 Term of Council Priorities for 2022 Funding

The Advance Brampton Fund has prioritized three Term of Council Priorities for funding in 2022 and prescribed the types of projects applicants may apply within each funding stream. Applicant projects must align with one of the following project types to be eligible for 2022 funding consideration.

| Priority: Br | rampton is a Mosaic | |
|------------------------------|--|--|
| Sub- | Support Inclusive Cultural Expressions | |
| Priority: | Building Brampton's identity as a creative city with a vibrant artist community. | |
| Eligible Project Types | Arts and culture projects that align with and support the City's Culture Master Plan by: contributing to the development of a creative community of artistic practice, and/or providing opportunities for the production and presentation of artistic work in Brampton. | |
| Outputs | Community of Artistic Practice: • # of artists engaged • # of learning and professional development opportunities • # of new connections made • # of volunteers recruited • # of volunteer hours Presentation and Production: • # of performances presented • # of creative works produced • # of artists hired • \$ value paid to Brampton artists • # of audience • \$ of revenue generated • # of volunteers recruited • # of volunteer hours | |
| Outcomes | Brampton artists, creators, and arts organizations are better connected, share skills, and drive innovation in their practices. Brampton creators, groups, and audiences participate in meaningful exchange, enriching the community while embracing artistic expression, which showcases innovation in arts derived through cross cultural and diverse connection and collaboration. | |

| Sub- | Inclusive and Elevible Community Spaces | |
|------------------|--|--|
| | Inclusive and Flexible Community Spaces Making Brampton an age-friendly community that meets the needs of all ages | |
| Priority: | and abilities. | |
| | | |
| Eligible | Programs and outreach events that advance the objectives of the City's Age- | |
| Project Types | <u>Friendly Strategy and Action Plan</u> by improving accessibility, affordability and encouraging greater civic participation for people of all ages and abilities. | |
| Types | Projects should focus on reducing social isolation and/or enhanced | |
| | intergenerational connections. | |
| | | |
| | Proposed programs must not duplicate programs/services offered by the City of | |
| | Brampton. | |
| Outputs | Programs: | |
| | # of residents engaged | |
| | # of youth engaged | |
| | # of seniors engaged | |
| | Frequency of attendee participation | |
| | # new resources created | |
| | # of volunteers recruited | |
| | # of volunteer hours | |
| | Outreach Events: | |
| | # of residents engaged | |
| | # of youth engaged | |
| | # of seniors engaged | |
| | # of new connections made among community stakeholders | |
| | # of volunteers recruited | |
| | # of volunteer hours | |
| Outcomes | Reduced incidents of social isolation among seniors and/or youth to improve | |
| Gutoomoo | resident satisfaction and quality of life. | |
| | recident eatherest and quality of me. | |
| | 2. Enriched connections among seniors and youth fostered through engagement | |
| | that builds upon Brampton's vibrant and diverse culture. | |
| | | |
| | 3. Creation of new volunteer and employment opportunities for seniors and/or | |
| | youth to recognize the value of their contributions and experiences. | |
| | , | |
| | 4. Increased awareness of programs and initiatives leading to greater community | |
| | capacity to meet the diverse needs of residents, particularly vulnerable people | |
| | groups and BIPOC (Black, Indigenous, and People of Colour) individuals. | |
| | | |
| _ | | |

| Priority: Bra | ampton is a Healthy and Safe City | |
|----------------------|--|--|
| Sub- | Healthy Citizens | |
| Priority: | Encouraging active and healthy lifestyles for all Bramptonians. | |
| Eligible Project | Projects or activities encouraging active and healthy lifestyles through: | |
| Types | physical activities such as sports and recreation or wellness programs, including education and outreach on physical literacy, healthy eating and food education | |
| | Programs or projects that focus on diverse populations in Brampton or on neighbourhoods that have a low well-being index level on the Region of Peel Neighbourhood Information Tool | |
| | Proposed programs must not duplicate programs/services offered by the City of Brampton | |
| Outputs | Physical Activities: | |
| | # of programs delivered # program participants % of participants from neighbourhoods that have been rated as having a low well-being index level on the Region of Peel Neighbourhood Information Tool # of tactics used to engage and serve ethnic/cultural populations in Brampton # of volunteers recruited # of volunteer hours # of community partners involved in the project or program # of participants to report physical and/or emotional well-being improvements as a result of program delivery | |
| | # of physical literacy resources created % of resources distributed to neighbourhoods that have been rated as having a low well-being index level on the Region of Peel Neighbourhood Information Tool # of programs delivered # program participants % of participants from neighbourhoods that have been rated as having a low well-being index level on the Region of Peel Neighbourhood Information Tool # of tactics used to engage and serve ethnic/cultural populations in Brampton # of volunteers # of volunteer hours # of community partners involved in the project or program | |

| | # of participants to report physical and/or emotional well-being improvements as a result of program delivery. | | |
|---|---|--|--|
| Outcomes | Brampton residents have increased access to physical activities. | | |
| Brampton residents have increased access to educational m physical literacy, healthy eating, etc. Physical and/or emotional well-being improvements in participants. | | | |
| | | | |
| Sub- Priority: | Community Safety and Well-Being Supporting a sustainable community where everyone is safe, has a sense of belonging, opportunities to participate, and where individuals and families are able to meet their needs for education, health care, food, housing, income, and social and cultural expression. | | |
| Eligible Project Types | Projects that align with and support <u>Peel's Community Safety and Well-Being</u> oject Plan. Projects should fall under one of the four levels of intervention outlined in | | |
| Outputs | # of programs delivered # of program participants and their levels of participation % of participants from neighbourhoods that have been rated as having a low well-being index level on the Region of Peel Neighbourhood Information Tool # of tactics used to engage and serve ethnic/cultural populations in Brampton # of volunteers # of volunteer hours # of community partners involved in the project or program # of participants to report mental and/or emotional well-being improvements as a result of program delivery | | |
| Outcomes | Neighbourhood level interventions are initiated to address neighbourhood and/or community concerns. Initiatives nurture social connectedness amongst residents. | | |
| | Initiatives promote civic engagement and help people develop a better understanding of how to interact with the municipality and different levels of government. | | |
| | 4. Initiatives promote collaboration amongst groups/organizations/people to achieve a common goal. | | |

| Priority: Bra | mpton is a Green City | | |
|---------------|---|--|--|
| Sub- | Implement a Green Framework | | |
| Priority: | Growing an environmentally sustainable, green Brampton that contributes to a | | |
| | better quality of life, economic opportunity, and community pride for all residents. | | |
| Eligible | Environmental stewardship projects that support the Brampton Grow Green | | |
| Project | Environmental Master Plan and the Active Transportation Master Plan by | | |
| Types | encouraging active transportation (e.g. walking or cycling) and providing | | |
| | opportunities for residents to learn about environmental issues and solutions (e.g. climate change, biodiversity and energy efficiency). | | |
| Outputs | Environmental Education Projects: | | |
| | # of participants | | |
| | # of workshops or educational sessions provided | | |
| | # of educational materials produced | | |
| | # of volunteers | | |
| | # of volunteer hours | | |
| | ,, 5. (5.5),,,,5. | | |
| | Active Transportation Projects: | | |
| | # of participants | | |
| | # of workshops or educational sessions provided | | |
| | # of educational materials produced | | |
| | # of volunteers | | |
| | # of volunteer hours | | |
| Outcomes | | | |
| | Brampton residents are more aware of environmental issues and actions that they can take to improve their environmental sustainability. | | |
| | that they can take to improve their environmental sustainability. | | |
| | 2. Prompton regidents are more willing to use active transportation methods | | |
| | 2. Brampton residents are more willing to use active transportation methods to get around the city, reducing carbon emissions and improving quality | | |
| | of life. | | |
| | 3. Brampton community groups increase their capacity, knowledge, skills, | | |
| | and reach to deliver on-the-ground projects that improve the | | |
| | environmental sustainability performance of Brampton. | | |
| | | | |

5.3 Applicant Responsibilities

In the delivery of projects, organizations shall comply with all applicable laws, regulations, rules, orders and other requirements of governmental authorities having jurisdiction, including City by-laws and policies including all federal and provincial laws, regulations and orders, municipal by-laws and directives, the guidelines, directives and recommendations of public health authorities to protect public health and safety.

The City may, without advance notice, be required to revise the priorities for 2022 funding and project eligibility to ensure compliance with applicable laws and public health guidance.

Projects must be appropriate for broad public consumption. Project content must not be offensive, inflammatory, discriminatory, mature, or otherwise controversial in nature. The City reserves the right to determine what is appropriate for public consumption.

5.4 Ineligible Expenses

- Activities taking place outside of Brampton,
- Banquets, trophies, or award presentations,
- Bursaries, scholarships or granting programs,
- Expenses associated with alcohol, tobacco or any other controlled substances (including costs related to the sale of these items),
- Expenses that fall outside of the calendar project year (January 2022 December 2022)
- Expenses considered to be a part of the organization's general operation, staffing and administration, which are not directly related to the delivery of the project (Example: rent, salary, overhead, etc.),
- Fireworks,
- Fundraising is not an eligible primary activity of the Advance Brampton Fund (See Section 11: General Funding Provisions for additional details),
- Insurance,
- Politically partisan activities,
- Private events that are not open and inclusive to the general public, including but not limited to: club member events, or club member recruitment,
- Religious activities,
- Travel and accommodations.
- Within the Emerging Stream, capital expenditures over \$2,500, or that are not related directly to the delivery of the project are ineligible,
- Within the Developing and Amplifying Streams, capital expenditures over \$5,000, or unrelated directly to the project's delivery, are ineligible.

6. Getting Ready to Apply to the Advance Brampton Fund

6.1 Important Dates

6.1.1 Biannual Intake - Emerging Projects Stream

Applications to the Emerging Projects Stream are accepted on a biannual basis for 2022, following the table below.

Applications must be submitted in the online grants portal by 11:59 pm EST on deadline day.

Intake # 1:

| Call for Applications Open Date: | October 4, 2021 |
|---|-----------------------------|
| Last Day to Ask Questions of Staff by Email or Phone: | October 27, 2021 |
| Deadline for Applications: | October 29, 2021 |
| Evaluation Period: | November – December 2021 |
| Notice to Applicants: | January 2022 |

Intake # 2:

| Call for Applications Open Date: | February 1, 2022 |
|---|-------------------|
| Last Day to Ask Questions of Staff by Email or Phone: | February 27, 2022 |
| Deadline for Applications: | February 28, 2022 |
| Evaluation Period: | March 2022 |
| Notice to Applicants: | April 2022 |

Only complete applications will be processed by the Advance Brampton Fund. An application is considered complete when all supporting documentation, including expense templates, have been received and the application is submitted on the online grants portal. Incomplete and/or late applications will not be processed.

The City is under no obligation to provide funding if an organization chooses to start a project or otherwise commits funds before making or being notified of the outcome of their grant application. Submitting an application for funding does not guarantee an award of funding, and funding in previous years does not guarantee future funding and/or ongoing financial support.

6.1.2 Annual Call for Projects: Developing Projects Stream and Amplifying Projects Stream

Applications to the Developing Projects Stream and Amplifying Projects Stream are accepted through the Advance Brampton Fund's Annual Call for Projects, following the table below.

Applications must be submitted in the online grants portal by 11:59 pm EST on deadline day.

| Annual Call for Applications Open Date: | October 4, 2021 |
|---|-------------------|
| Last Day to Ask Questions of Staff by Email or Phone: | November 28, 2021 |
| Deadline for Applications: | November 29, 2021 |
| Evaluation Period: | December 2021 |
| Notice to Applicants: | January 2022* |

^{*}Pending Council approval of the 2022 municipal operating budget.

Only complete applications will be processed by the Advance Brampton Fund. An application is considered complete when all required supporting documentation has been received, and the application is submitted on the online grants portal. Incomplete and/or late applications will not be processed.

The City is under no obligation to provide funding if an organization chooses to start a project or otherwise commits funds before making or being notified of the outcome of their grant application. Submitting an application for funding does not guarantee an award of funding, and funding in previous years does not guarantee future funding and/or ongoing financial support.

6.2 Application Limitations

There is a limit of two (2) applications per organization annually to the Advance Brampton Fund:

 Maximum of one (1) application to either the Amplifying or Developing Projects Stream.

- Maximum of one (1) application to the Emerging Projects Stream.
- The Advance Brampton Fund will only fund a project once in a calendar year. If submitting more than one application as outlined above, both applications must be for unique projects.

6.3 Required Eligibility Documents

The following documents must be uploaded as part of the application and will be used to determine an organization's eligibility for the Fund. It is advised that applicants gather and prepare these documents in advance to ensure a smooth process when applying.

Failure to submit required documentation with the application will result in the organization's application being considered incomplete and rendered ineligible for funding consideration.

6.3.1 Evidence of Organizational Status

The requirements for providing evidence of organization status vary depending on the type of organization that is applying. Please adhere to the specific document submissions listed below. Other documents will not be accepted. Note that all organizational names and addresses appearing on the application and the supporting documents submitted must be the same. Address verification is a key part of the qualification process, and inconsistencies may cause the application to be declined.

Registered Charity

If the applicant organization is a Registered Charity, the following documents are required to be submitted as part of the application:

- An electronic copy of the Registered Charity's Detail page in the Canada Revenue Agency website The Charity Detail page must list a Brampton office address for the organization.
 - For instructions on accessing this page and a sample Charity Detail page copy, please refer to Appendix A.
- If the Registered Charity is incorporated, a Corporation Profile Report or Corporation Information page is also required. The Corporation Profile Report must also list a Brampton office address for the organization.
 - For instructions on accessing a Federal Corporation Information page and a sample copy, if your Registered Charity is Federally Incorporated, please refer to Appendix B.
 - For instructions on accessing a Corporation Profile Report and a sample copy, if your Registered Charity is incorporated in Ontario, please refer to Appendix C.

Incorporated Non-Profit Organization

If the applicant organization is an Incorporated Non-Profit Organization, the following document is required to be submitted as part of the application:

- A Corporation Information Page or Corporation Profile Report, must list a Brampton office address for the organization.
 - For instructions on accessing a Federal Corporation Information page and a sample copy, if your organization is <u>Federally Incorporated</u>, please refer to Appendix B.
 - For instructions on accessing a Corporation Profile Report and a sample copy, if your organization is <u>incorporated in Ontario</u>, please refer to Appendix C.

Unincorporated Non-Profit Organization

If the applicant organization is an Unincorporated Non-Profit Organization, the following documents are required to be submitted as part of the application:

- A document containing the names of two (2) authorized members who jointly have
 the authority to bind the organization and all its members, are over the age of 19
 and have permanent residential addresses in Brampton and confirming that those
 individuals are executing the grant application and will execute the City's grant
 agreement both personally and on behalf of the organization.
 - The two (2) authorized members must submit photocopies of their photo identification, proving they are over the age of 19 and hold Brampton residential addresses.
- A list of members of the organization's volunteer Board of Directors.
- A copy of the organization's current constitution, by-laws, charter, or terms of agreement, evidencing the organization's non-profit purpose.
 - If the organization does not have a pre-existing constitution, by-laws, charter, or terms of agreement, please refer to Appendix D for a sample terms of agreement.

6.3.2 Certificate of Insurance

All applicant organizations must submit with their application a completed copy of the City of Brampton's Certificate of Insurance Form, evidencing that the organization has, in effect, Commercial General Liability insurance in the amount of \$2 million, as outlined in section 4.3 of these guidelines. This form must be completed by an insurance representative from an insurer licensed to sell insurance in Ontario.

The Certificate of Insurance Form is available on the online grant portal within your application. A sample copy is attached to these guidelines as Appendix E.

Note: Failure to submit valid Required Eligibility Documents by program application deadlines may result in the application being rejected without further evaluation.

7 Applying to the Advance Brampton Fund

The City requires all grant applications to be submitted through the online grants portal at brampton.ca/abf unless alternate arrangements for accessibility have been made with the Coordinator in advance.

How to Apply

To access the Advance Brampton Fund online grants portal, please go to: brampton.ca/abf. Click on "**Apply Now**".

1) Register or Login to the Grants and Funding Portal

You will be redirected to the City of Brampton Grants and Funding Portal.

- If this is your first time applying to the Advance Brampton Fund, click "Register" to create an account. Fill out the requested information and click "Submit".
- If you have applied to the Advance Brampton Fund before and have an account, click "Login" to access the portal.

2) Select Funding Program

Once you have registered/logged in to the portal, you can review the available funding programs. Select the program you wish to apply to and click "**Apply**" to start an application.

3) Complete the Application

Review the application and answer all the questions. Where directed, upload the required eligibility documents outlined in section 6.3 of these guidelines:

- 6.3.1 Evidence of Organizational Status
- 6.3.2 Certificate of Insurance

All information provided in the application and related attachments must be true, correct and complete, as verified by an authorized official(s) from your organization.

Submit your application and required supporting documents before the application deadline date. Late and/or incomplete applications will not be processed.

4) Submission Confirmation

A system-generated message will inform you that your application has been successfully submitted.

A successfully submitted application is not a guarantee of funding. All successfully submitted applications will be evaluated and scored by an Evaluation Panel(s) as described in the Evaluation of Applications section.

8 Evaluation of Applications

All Advance Brampton Fund applications will be reviewed by City staff for completeness and eligibility. All complete and eligible applications will then be provided to an Evaluation Panel(s) for evaluation.

All Advance Brampton Fund funding streams will be assessed by an Evaluation Panel(s) comprised of City staff and/or external community stakeholders possessing subject matter expertise.

Each application will be reviewed and assessed against the criteria as outlined in the following appendices:

- Appendix F Application Questions and Evaluation Criteria Matrix Emerging Projects Stream
- Appendix G Application Questions and Evaluation Criteria Matrix Developing Projects Stream
- Appendix H Application Questions and Evaluation Criteria Matrix Amplifying Projects Stream

Applicants are strongly encouraged to refer to the criteria to ensure the preparation of a competitive application.

The Evaluation Panel(s) will review submissions based on a point scoring system with a total maximum score of 100 points (100%). Applications to the Emerging Projects Stream, Developing Projects Stream, and Amplifying Project Stream must receive a minimum score of 50 points (50%) to be considered for funding. Achieving a minimum score and/or meeting all compliance requirements does not guarantee funding.

Funding is dependent on the volume of eligible applications received and the competitive score that an Evaluation Panel awards each application. Funds will be distributed to the highest scoring applications in each stream and priority until available funds are distributed.

Requested grant amounts can be corrected during application review due to ineligible expenses in an expense template submission. If an applicant organization cannot deliver the project with less funding than requested, the application can be withdrawn.

The scores awarded to applications by the Evaluation Panel(s) are considered final. Final approval of funding decisions is made by the Director, Strategic Communications, Culture and Events. Upon written request to the Grants Administration Officer

Applicants will be notified by email, as listed on the grant application, regarding the final result of their application. All granting streams require signed grant agreements to be executed before funding will be released.

9 Successful Recipients

Successful Advance Brampton Fund recipients are required to enter into a grant agreement with the City. The agreement must be signed on behalf of the applicant(s) by the individual(s) who is/are an authorized member(s) or officer(s) of the organization as indicated in the application or such other document(s) acceptable to the Coordinator. As part of the process of signing this agreement, the grant recipient's obligations in receiving municipal grant funding should be reviewed in detail.

Successful grant recipients are required to have a bank account in the organization's name to receive grant funding and to submit a City of Brampton direct deposit form, completed, signed and authorized by their bank.

9.1 Payment Schedule

| Stream and Funding | Payment Schedule |
|--|--|
| Emerging Projects Stream Maximum \$5,000 | 100% of the total grant awarded will be paid following contract execution. |
| Developing Projects Stream Maximum \$12,500 | 90% of the total grant awarded will be paid following contract execution. The remaining 10% of approved funding will be released upon receipt of the mandatory |
| Amplifying Projects Stream Maximum \$25,000 | Project Close-Out Report to the satisfaction of the Grants Administration Officer. |

9.2 Recognition of City of Brampton Funding

All Advance Brampton recipients must acknowledge the financial support provided by the City of Brampton in all promotional and program materials. Final approval by the Coordinator of all promotional materials is required before release. The following is an example of the displayed acknowledgement required on all promotional materials:



The City will provide logos and their terms of use in various digital formats for inclusion in promotional and program materials.

10 Project Close-Out Reporting

A mandatory requirement of all Advance Brampton Fund streams is submitting a Project Close-Out Report following project completion (i.e. the full delivery of the project scope as outlined in the grant application and approved by the City in the funding agreement). This report aims to evaluate the success of the recipient's project and to account for the spending of Advance Brampton Funds received.

The Project Close-Out report template is provided to recipients through the online grant portal. The Project Close-Out Report will address two main areas of focus:

- 1) A review of project goals and objectives as presented in the recipient's application and committed to in the Advance Brampton Fund agreement, including the success of the project in achieving these goals and objectives (i.e. meeting stated outputs and outcomes) and/or lessons learned as a result of the project.
- 2) Final completed Project Expenses Worksheet, including copies of all costs/expenses incurred in connection with the project. All invoices and receipts are to be itemized (vendor, reason, date paid, etc.) and supported by originals of the invoices. To prove expenses within a project, an applicant is expected to provide proof of charge and payment, which can be point of sale receipts, invoices marked as paid, payroll documentation, cheques, bank statements and/or credit card statements.
- 3) The value of Volunteer hours and Gift in Kind are eligible for matching contributions. Gift in Kind can be proven through an advertisement for a product showing the fair market value or a quotation for service from the provider. Volunteer hours must be tracked comprehensively by the hour; this tracking must be submitted with your close-out report. Volunteer hours are valued at \$15.00/hour.

The report is required within sixty (60) days after the completion of the project or by December 31, 2022, whichever comes first. Failure to comply with these terms may result in:

- Forfeiture of 10% funding holdback
- Ineligibility for future funding programs
- repayment of awarded grant funding

Recipients who do not intend to apply in subsequent years must complete a Project Close-Out Report as per the signed grant agreement. This will ensure the organization can apply for funding in future years, if they choose to do so, and to close the file for audit purposes (i.e. examination and verification of a recipient's accounts, statements, and other records).

Organizations that do not submit a Project Close-Out Report may be placed in 'Concerned Status', resulting in ineligibility for future ABF funds.

11 General Funding Provisions

The following General Funding Provisions will apply to all 2022 Advance Brampton Funding streams and applications.

- Advance Brampton Fund grants advanced should not be viewed as the sole source
 of funding for an applicant's project. Applicants are encouraged to seek additional
 sources of funding for their projects, including sponsorships, other grant
 opportunities, etc., from any other City sources, including elected officials, and any
 in-kind support (i.e. donated materials or services) must be disclosed and will be
 deducted from any awarded grant funding.
- Advance Brampton Fund grants may only be used for the project approved as outlined in the original application. The City will cancel funding in cases where the project, venue or date changes without consultation with and written agreement of the Coordinator.
- Approved Advance Brampton Fund grant agreements cannot be transferred to another organization without explicit written permission from the City.
- The City reserves the right, at its sole discretion, to deem ineligible for future funding, organizations which do not meet the obligations of their Advance Brampton Fund agreements with the City.

- The City reserves the right to cancel and require repayment of awarded grant funding without notice if the recipients in violation of any of the terms and conditions set forth in the guidelines or other legally binding agreements.
- All recipients must sign an Advance Brampton Fund agreement that includes details regarding reporting, indemnity, accessibility, accountability, insurance and disclosure of conflict.
- The City reserves the right to request bank statements, credit statements, and cheque copies for the project period and/or audited financial statements.
- Successful applicants will receive funds by electronic transfer to the bank account
 of the recipient organization noted in the application form.
- In the case of a project cancellation, or recipient default resulting in termination of agreement, the recipient will be required to repay the entire amount of funding issued by the City's Advance Brampton Fund.
- Applicants are responsible for managing expenses in a way that will allow for fulsome reporting on Advance Brampton Fund timelines. Projects must prove expenses 60 days after the project end date or by December 31, 2022, whichever comes first.
- All applicants must comply with all conditions and requirements contained in the Ontario Human Rights Code and the Charter of Rights and Freedoms and any other applicable laws, City by-laws and corporate policies.
- Projects which have fundraising as the primary activity or objective are not eligible for funding by the Advance Brampton Fund. Any third-party fundraising efforts must be disclosed in the application and be secondary components of the project. Proceeds must be directed back to registered charities and incorporated non-profit organizations within Brampton, as evidenced by an official letter from the organization or Charity confirming this arrangement. It is the responsibility of the applicant to verify the status of the organization as a registered charity or incorporated non-profit. Failure to do so may result in the organization being deemed ineligible for future funding years or an application being declined.
- Recipients cannot use Advance Brampton Fund grant funding towards a donation (i.e. philanthropic donated funds, materials, supplies or services) to a third party or

for a project that collects pledges or registrations towards fundraising for the recipient organization or a third party.

• The City reserves the right to amend or impose additional terms and conditions as is deemed necessary by the City.

12 Access to Information and Protection of Privacy

The City of Brampton collects information required to evaluate Advance Brampton Fund applications, administration of funding agreements, and reporting. All information collected is retained in City records as required by the City's Record Retention By-Law. Records are maintained according to City policies and in compliance with Provincial and Federal legislation, including the Municipal Freedom of Information and Protection of Privacy Act (MFIPPA).

Information about activities funded by the Advance Brampton Fund, including the activity name, activity description, and the organization's name or individual members of unincorporated organizations undertaking the activity, will be made public by the City. Additional information may be disclosed to individual members of the public in response to access to information requests made under the Act.

The City limits the collection of personal information to that information necessary for the efficient administration of the program. As a part of the grant application process, the City collects contact information consisting of the name, address, email address and telephone number of the primary point of contact for the applicant and any individuals signing a grant agreement. Where this information constitutes personal information, it is collected under the authority of the Municipal Act S.O. 2001, c.25. This information is used only to contact applicants for purposes related to evaluating, administrating and reporting on grant applications. Questions about the collection of personal information should be directed to the Coordinator.

Appendices

Appendix A Instructions on how to access a Registered Charity's Charity Detail page on the Canada Revenue Agency website and a sample Charity Detail page copy. Appendix B Instructions on how to access a Federal Corporation Information page on the Government of Canada Website and a sample copy of a Federal Corporation Information page. Appendix C Instructions on how to access a Corporation Profile Report and a sample copy if your Registered Charity or Incorporated Non-Profit Organization is Provincially Incorporated. Appendix D Sample terms of agreement template for Unincorporated Non-Profit Organizations. Appendix E Sample City of Brampton Certificate of Insurance Form (actual certificate is available within the application portal) Appendix F Application Questions and Evaluation Criteria Matrix – Emerging **Projects Stream** Appendix G Application Questions and Evaluation Criteria Matrix – Developing Projects Stream Appendix H Application Questions and Evaluation Criteria Matrix – Amplifying

Projects Stream

Appendix A

Instructions on how to access a Registered Charity's Charity Detail page on the Canada Revenue Agency's website and a sample Charity Detail page copy.

| How to | Access a Registered Charity's Charity Detail Page: | |
|---------|---|--|
| Step 1: | Visit the <u>Government of Canada Revenue Agency's List of Charities</u> – <u>basic search webpage</u>. | |
| Step 2: | Type your Charity's name into the "Charity name" search box. Press the Search icon. | |
| Step 3: | From the "Basic search results" page, select your Charity from the list of search results. | |
| Step 4: | You should now be looking at the "Quick View" for your Charity. At the top of the webpage underneath your Charity's name, click the link "Charity's detail page". | |
| Step 5: | Save an electronic copy of this page by one of the following methods: | |
| | Print as a PDF document and save to your computer files Print a hard copy, then scan and save it in your computer files as a PDF or JPG. | |

 Note: Refer to the following two pages of these Guidelines for a Sample Charity Detail page.



<u>Home</u> > <u>Canada Revenue Agency</u> > <u>Charities and Giving</u> > <u>Search</u>

> T3010 Registered Charity Information Return

Detail page

• Use this page to confirm a charity's status and Business/Registration number. The Charities Directorate has not necessarily verified the other information provided by the charity.

Business/Registration number:

Charity status:

Registered

Effective date of status:

Sanction:

Language of correspondence:

Designation:

Charitable organization

Charity type:

| Category: |
|---|
| |
| Address: |
| |
| City: |
| BRAMPTON |
| Province, territory, outside of Canada: |
| ON |
| Country: |
| CA |
| Postal code/Zip code: |
| |
| Charity Email address: |
| |

View this charity's quick view information

Quick view

Charity website address:

Links to Websites not under the control of the Government of Canada (GoC) are provided solely for the convenience of users. The GoC is not responsible for the accuracy, currency or the reliability of the content. The GoC does not offer any guarantee in that regard and is not responsible for the information found through these links, nor does it endorse the sites and their content. Users should be aware that information offered by non-

Appendix B

Instructions on how to access a Federal Corporation Information page on the Government of Canada Website and a sample copy of a Federal Corporation Information page.

| How to A | How to Access a Federal Corporation Information Page: | | |
|--|--|--|--|
| *For use if your Registered Charity or Incorporated Non-Profit Organization is Federally Incorporated. | | | |
| Step 1: | Visit the Government of Canada's "Search for a Federal Corporation" webpage. | | |
| Step 2: | Type your Corporation's name and/or number into the "Corporation name" and/or "Corporation number" search boxes. Press the Search icon. | | |
| Step 3: | From the "Search Results" page, select your Corporation from the list of search results. | | |
| Step 4: | You should now be looking at the "Federal Corporation Information" for your Corporation. | | |
| Step 5: | Save an electronic copy of this page by one of the following methods: Print as a PDF document and save to your computer files Print a hard copy, then scan and save it in your computer files as a PDF or JPG. | | |

Note: The organizational name and address must match the one submitted in your application. If
necessary, applicants can submit a Notice of Change form to the Federal Government and submit
a copy with their application. Refer to the following three pages of these Guidelines for a
Sample Federal Corporation Information page.

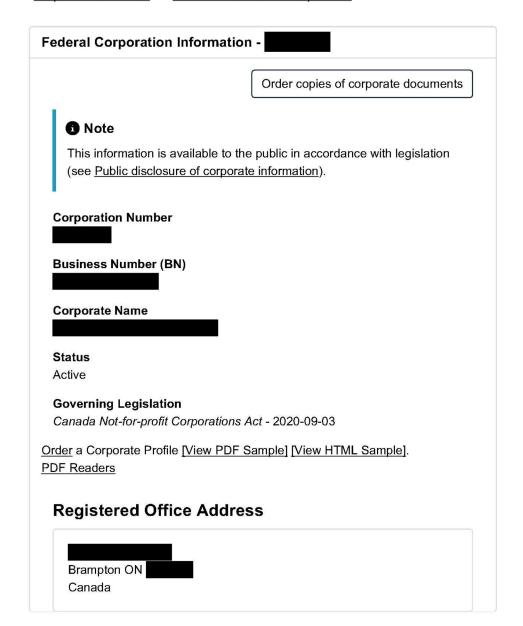


Government of Canada

Gouvernement du Canada

Canada.ca → Innovation, Science and Economic Development Canada

→ Corporations Canada → Search for a Federal Corporation

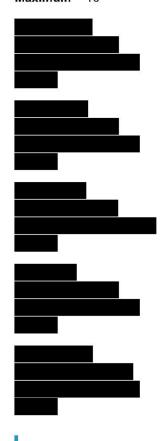


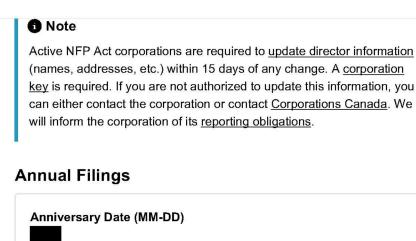


Active NFP Act corporations are required to <u>update this information</u>. Changes are only legally effective when filed with Corporations Canada. A <u>corporation key</u> is required. If you are not authorized to update this information, you can either contact the corporation or contact <u>Corporations Canada</u>. We will inform the corporation of its <u>reporting obligations</u>.

Directors

Minimum 1 Maximum 10







Appendix C

Instructions on how to access a Provincial Corporation Profile Report and a sample copy of a Provincial Corporation Profile Report.

How to Access a Provincial Corporation Profile Report:

*For use if your Registered Charity or Incorporated Non-Profit Organization is Provincially Incorporated.

You can search for Provincial corporation records online using any of the three Private-Sector Service Providers under contract with the <u>Province of Ontario's Ministry of Government and Consumer Services:</u>

- ESC Corporate Services Ltd
- Cyberbahn
- OnCorp Direct Inc.

Results are received almost immediately, and reports can be printed from the convenience of your home or office. There are fees associated with obtaining a Corporation Profile Report from these service providers; however, they can be claimed as expenses on your organization's Advance Brampton Fund application Project Expenses Worksheet. The following is an example of how to obtain a Corporation Profile Report from one of the Province's service providers, ESC Corporate Services Ltd:

| Step 1: | Visit the ESC Corporate Services Ltd website. |
|----------|--|
| Step 2: | If you have an existing account login, if not, create one. |
| Step 3: | An email from notification@eservicecorp.cz will be sent to the email used when you created your account. Click the link in the email to access your account. |
| Step 4: | You should now be looking at the "My Dashboard" page. Under "Start Your Search Here": 1. What type of search: Select "Corporation". 2. What search criteria: Enter your Corporation's name. 3. In which jurisdiction: Select "Ontario". |
| Step 5: | From the "Results Of Your Search" page, select your Corporation from the list of search results. |
| Step 6: | You should now be looking at the "Review Order" page. Under "Corporate Searches" - "Corporate File" - "Ontario", select "Profile", "N/A," and English". |
| Step 7: | In the grey box in the upper left corner of the screen titled "Order Summary", select "Review Order". |
| Step 8: | You should now be looking at the "Order Details Page", where you can input your payment method for the report. When complete, at the bottom of the page, select "Place Order". |
| Step 9: | Your order results and receipt will be emailed to you within minutes. |
| Step 10: | Save the Corporation Profile Report and receipt to your computer files. |
| | |

Note: The organizational name and address must match the one submitted in your application. If necessary, applicants can submit a Notice of Change form to the Federal Government and submit a copy with their application. Refer to the next four pages of these Guidelines for a Sample Provincial Corporation Profile Report.

NOT AVAILABLE

CORPORATION PROFILE REPORT

| Ontario Corp Number | Corporation Name | | Incorporation Date |
|-------------------------|--------------------|---------------------------|------------------------|
| | | | |
| | | | Jurisdiction |
| | | | ONTARIO |
| Corporation Type | Corporation Status | | Former Jurisdiction |
| ONTARIO CORP NON-SHARE | ACTIVE | | NOT APPLICABLE |
| Head Office Address | | Date Amalgamated | Amalgamation Ind. |
| | | NOT APPLICABLE | NOT APPLICABLE |
| | | New Amal. Number | Notice Date |
| BRAMPTON | | NOT APPLICABLE | NOT APPLICABLE |
| ONTARIO CANADA | | | Letter Date |
| Mailing Address | | | NOT APPLICABLE |
| | | Revival Date | Continuation Date |
| | | NOT APPLICABLE | NOT APPLICABLE |
| BRAMPTON ONTARIO | | Transferred Out Date | Cancel/Inactive Date |
| CANADA CANADA | | NOT APPLICABLE | NOT APPLICABLE |
| | | EP Licence Eff.Date | EP Licence Term.Date |
| | | NOT APPLICABLE | NOT APPLICABLE |
| | | Date Commenced in Ontario | Date Ceased in Ontario |
| Activity Classification | | NOT APPLICABLE | NOT APPLICABLE |

CORPORATION PROFILE REPORT

| Ontario Corp Number | | Corporation Name |
|--|-----------------------------|------------------|
| _ | | |
| Corporate Name History | | Effective Date |
| Current Business Name(s) Exist: Expired Business Name(s) Exist: | | = |
| Administrator: Name (Individual / Corporation) | | Address |
| Date Began Designation | First Director Officer Type | |

CORPORATION PROFILE REPORT

| Ontario Corp Number | | Corporation Name |
|---|----------------|------------------|
| | | |
| Administrator: Name (Individual / Corporation) | | Address |
| | | |
| | | |
| Date Began | First Director | |
| 2 | | |
| Designation | Officer Type | |
| | | |
| Administrator: Name (Individual / Corporation) | | Address |
| | | |
| | | |
| Date Began | First Director | |
| | | |
| Designation | Officer Type | |
| | 1 | |

Request ID: 024607051 Transaction ID: 75606915 Category ID: UN/E

Province of Ontario Ministry of Government Services Date Report Produced: 2020/06/04 Time Report Produced: 14:26:51 Page: 9

CORPORATION PROFILE REPORT

| Ontario Corp Number | | Corporation Name |
|------------------------|------|------------------|
| | | |
| | | |
| | | |
| Last Document Recorded | | |
| Act/Code Description | Form | Date |
| _ | _ | |

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATION.

ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.

The issuance of this report in electronic form is authorized by the Ministry of Government Services.

Appendix D

Sample terms of agreement for Unincorporated Non-Profit Organizations.

Sample Terms of Agreement for Unincorporated Non-Profit Organizations:

The following organizations offer free sample terms of agreement for Unincorporated Non-Profit Organizations to refer to:

- Ontario Organizational Development Program:
 https://oodp.ca/media/woocommerce_uploads/Board-Committee-Terms-of-Reference-Template-.pdf
- The Governance Group: https://governance.ca/wp-content/uploads/2020/05/Board-of-directors-terms-of-reference-sample.pdf
- Imagine Canada: http://sectorsource.ca/standards-community/standards-reference

Appendix E

Sample City of Brampton Certificate of Insurance Form.

(Actual certificate is available within your application.)

- This certificate must be filled out by an insurance professional.
- Insurance companies providing coverage must meet the definition provided at the top of the certificate.
- This certificate must be complete and submitted with your application. No other documentation will be accepted. This certificate proves you have the required coverages and that the City of Brampton has been named as an additional insured on the policy.

Revised Nov 2019

Appendix F

Application Questions and Evaluation Criteria Matrix for the Emerging Projects Stream

EMERGING PROJECTS STREAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW

| QUESTION: | I confirm I have been given authority to submit this application. Note: You must have authorization from your organization to complete this application. |
|------------------|--|
| REVIEW CRITERIA: | Box must be checked. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Contact Details: Note: Your Organization Contact is the designated person who has the authority to submit this application. Name: Position: Email: Phone: |
|-------------------------|---|
| REVIEW CRITERIA: | Fields must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Legal Name: Note: This is the name under which your |
|------------------|--|
| | organization is legally registered. |
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Office Address: Note: Your organization must be Brampton-based, |
|-------------------------|--|
| | which is defined as having a permanent office address in Brampton. |
| REVIEW CRITERIA: | Field must be completed. The office address must be in Brampton. |
| WEIGHTING: | N/A |

| QUESTION: | Select your organization type: | |
|-------------------------|--|--|
| | Registered Charity | |
| | Incorporated non-profit organization | |
| | Unincorporated non-profit organization | |
| REVIEW CRITERIA: | One of the options must be selected. | |
| WEIGHTING: | N/A | |

EMERGING PROJECTS STREAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | If you are a registered charity, upload a copy of your Charity Detail page from the Canada Revenue Agency (CRA) website. If your Charity is incorporated, upload a copy of the Federal Corporation Information page or the Provincial Corporation Profile Report, as well. Note 1: See Appendices A, B and C of the Advance Brampton Fund 2022 Guidelines for instructions on obtaining a Charity Detail page and, if applicable, a Federal Corporation Information page or Provincial Corporation Profile Report for your organization. Note 2: The legal name and address provided for your organization on this application must match that on file with the CRA. |
|------------------|--|
| REVIEW CRITERIA: | The Charity Detail page must demonstrate that: The organization exists as a registered charity. The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. If the Charity has also uploaded an incorporation information page or report, it must demonstrate that: The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. The Corporation is listed as: Ontario Corp Non-Share (if Provincially incorporated). Governing Legislation: Canada Not-For-Profit Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

| QUESTION: | If you are an incorporated non-profit organization, upload a copy of the |
|------------------|--|
| | Federal Corporation Information page or Provincial Corporation Profile |
| | Report for your organization. |
| | Note 1 : See Appendices B and C of the Advance Brampton Fund |
| | 2022 Guidelines for instructions on obtaining a Federal Corporation |
| | Information page or Provincial Corporation Profile Report for your |
| | organization. |
| | Note 2: The legal name and address provided for your organization on |
| | this application, must match that in your Federal Corporation |
| | Information page or Provincial Corporation Profile Report. |
| REVIEW CRITERIA: | The Federal Corporation Information page or Provincial Corporation |
| | Profile Report must demonstrate that: |
| | The legal name matches that provided in the application. |
| | The organization has an office address in Brampton that pre- |
| | dates the date of application. |
| | The Corporation is listed as: |
| | Ontario Corp Non-Share (if Provincially incorporated). |
| | Governing Legislation: Canada Not-For-Profit |
| | Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

EMERGING PROJECTS STREAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | If you are an unincorporated non-profit organization, upload the following documents: A document containing the names of two (2) authorized members of your volunteer Board of Directors who have the authority to bind the organization and all its members, who are over the age of 19 and who both have permanent residential addresses in Brampton, confirming that they will execute the grant application and the City's grant agreement both personally and on behalf of the organization. The two (2) authorized members must submit photocopies of photo identification, proving they are over the age of 19 and hold Brampton residential addresses. A list of members of the volunteer Board of Directors. A copy of the organization's current constitution, by-laws, charter, or terms of agreement, evidencing the organization's non-profit purpose. Please see Appendix D of the Advance Brampton Fund 2022 Guidelines for sample terms of agreement for Unincorporated Non-Profit Organizations. |
|------------------|---|
| REVIEW CRITERIA: | All required documents must be uploaded, reviewed and verified. |
| WEIGHTING: | N/A |

| QUESTION: | Your organization's mandate and/or mission statement (200 words | | |
|-------------------------|---|--|--|
| | max). | | |
| REVIEW CRITERIA: | Field must be completed. | | |
| WEIGHTING: | N/A | | |

| QUESTION: | Your organization's typical programs and services, including how many people you serve annually (200 words max): | |
|------------------|--|--|
| REVIEW CRITERIA: | Field must be completed. | |
| WEIGHTING: | N/A | |

| QUESTION: | Number of years your organization has been in operation: | | |
|------------------|--|--|--|
| REVIEW CRITERIA: | Field must be completed. | | |
| WEIGHTING: | N/A | | |

| QUESTION: | Please confirm that the project with which you are applying to the 2022 Advance Brampton Fund will: | | |
|------------------|---|--|--|
| | Take place between January 1, 2022, and December 31, 2022. | | |
| | Take place in Brampton, Ontario. | | |
| REVIEW CRITERIA: | Box must be checked. | | |
| WEIGHTING: | N/A | | |

EMERGING PROJECTS STREAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | Applicant organizations must carry year-round Commercial General Liability Insurance, in the amount of \$2 million - please see section 4.3 Required Organizational Insurance of the Advance Brampton Fund 2022 Guidelines, for full details. Proof of this insurance must be uploaded and submitted as part of your application, using the City's Certificate of Insurance template. | | | |
|------------------|--|--|--|--|
| | The template must be completed by an insurance representative fror an insurer licensed to sell insurance in Ontario. If your organization is a City of Brampton Recreation Affiliate Group and your insurance is provided for through this program, check this box. Staff will follow-up to verify your organization's status and coverage. | | | |
| REVIEW CRITERIA: | The Certificate of Insurance must demonstrate that: The required coverage is in place. The certificate has been completed by an insurance representative from an insurer licensed to sell insurance in Ontario. | | | |
| WEIGHTING: | N/A | | | |

| QUESTION: | Organization's Signatory Contact details: | | | | |
|------------------|---|--|--|--|--|
| | Note: Your organization's Signatory Contact is the person who has the signing authority to legally bind your organization and, if your application is successful, will be responsible for signing an Advance Brampton Fund grant agreement. | | | | |
| | Name | | | | |
| | Position | | | | |
| | Email | | | | |
| | Phone | | | | |
| REVIEW CRITERIA: | Fields must be completed. | | | | |
| WEIGHTING: | N/A | | | | |

EMERGING PROJECTS STEAM: REVIEW STAGE 2: STRATEGIC ALIGNMENT

| QUESTION: | Select the Term of Council Priority that your project aligns with and | | |
|------------------|---|--|--|
| | advances: | | |
| REVIEW CRITERIA: | One option must be selected. | | |
| WEIGHTING: | N/A | | |

| QUESTION: | Select the Project Type that your project aligns with and advances. | | | |
|------------------|---|--|--|--|
| REVIEW CRITERIA: | One option must be selected. | | | |
| WEIGHTING: | N/A | | | |

| QUESTION: | Select the Output(s) and insert the target numbers your project will | | |
|-------------------------|---|--|--|
| | achieve. | | |
| REVIEW CRITERIA: | RIA: A minimum of one output type must be selected. A target number for | | |
| | each output selected must be filled out. | | |
| WEIGHTING: | N/A | | |

| QUESTION: | Select the Outcome(s) your project will achieve. |
|---|--|
| REVIEW CRITERIA: A minimum of one outcome must be selected. | |
| WEIGHTING: | N/A |

EMERGING PROJECTS STREAM: REVIEW STAGE 3: PROJECT EVALUATION Evaluation Scale: Strongly Disagree | Disagree | Neutral | Agree | Strongly Agree

| Section | Question | Evaluation Criteria | Weighting |
|-----------------------------|---|---|-----------|
| Project Details (65%) | Project Description: Project Start Date Project End Date Describe your project. Include details, such as: what you plan to do how you plan to do it what need in the community your project addresses who this project will serve how this project will serve those it is intends to serve where in Brampton the project will be delivered (location of project venue) Note: If your project will be delivered virtually, provide details of the online platform you intend to use. Note: Cited research will help reviewers assess this question | The project description is clearly articulated and contains sufficient detail to demonstrate that the project has been fully and thoughtfully scoped. | 5% |
| | Project Alignment: Describe how your project supports the Term of Council Priority and Project Type you have selected. Elaborate on how | The project's alignment to the Term of Council Priority and Project Type selected is strong and clearly articulated. The Output(s) identified are | 10% |
| | your project will achieve the Outputs and Outcomes identified. | appropriate for the project and the target numbers set are challenging yet reachable. | 1070 |
| | Note: Specific reference to each output you have selected as a measurement and details about how you will achieve that measurement will help reviewers assess this question. | The Outcome(s) identified are appropriate for the project and can confidently and realistically be achieved. | 10% |
| | Note: Specific reference to the outcomes you have selected and how they are appropriate for your project/program will help reviewers assess this question. | | |

| Section | Question | Evaluation Criteria | Weighting |
|---------|--|---|-----------|
| | Project Development: As you have submitted this project to the Emerging Projects Stream of the Advance Brampton Fund, this will be the first time that your organization has delivered this project in Brampton. What aspects of this project do you anticipate will be the biggest challenges or risks for your organization, and how will you overcome or mitigate these challenges? | Challenges and/or risks are clearly articulated. The methods by which the organization will overcome or mitigate these challenges are appropriate, and support the achievement of project Outputs and Outcomes. | 20% |
| | Project Team: List the members of your project team and their roles in the project. Describe how the composition of your project team represents the skills required to successfully execute your project. | The project team possesses the necessary skill set(s) to deliver the project, outputs and outcomes. | 15% |
| | Note: Include information about any outside professional services you may involve with the project. Tell us about their skill sets and how they will aid in your project/program. If outside professional services will be needed but are not hired yet, tell us about the skills and qualifications you are looking for. | | |
| | Note: Include information about any collaborations with outside organizations. How will these collaborations bolster the program and ensure it is delivered the best way possible? | | |

| Section | Question | Evaluation Criteria | Weighting |
|---|--|--|-----------|
| Process (35%) | Project Plan: How will you ensure this project is delivered in a timely, efficient and effective manner? List the key project activities you will complete and their associated timelines to deliver the project as described. (Minimum of five key project activities required). | Key project activities are strongly aligned with the project description and are reasonable to carry out in the proposed timeline. | 20% |
| | Project Expenses: Using the Project Expenses Worksheet provided, complete the proposed expenses for your project. | The Project Expenses Worksheet is complete, reasonable and aligned to key project activities. | 10% |
| Total Score | | | 100% |
| (50% required to be considered for funding) | | | |

Appendix G

Application Questions and Evaluation Criteria Matrix for the Developing Projects Stream

DEVELOPING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW

| QUESTION: | I confirm I have been given authority to submit this application. <i>Note:</i> You must have authorization from your organization to complete this application. |
|------------------|---|
| REVIEW CRITERIA: | Box must be checked. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Contact Details: Note: Your Organization Contact is the designated person who has the authority to submit this application. Name: Position: Email: Phone: |
|------------------|---|
| REVIEW CRITERIA: | Fields must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Legal Name: Note: This is the name under which your | |
|-------------------------|--|--|
| | organization is legally registered. | |
| REVIEW CRITERIA: | Fields must be completed. | |
| WEIGHTING: | N/A | |

| QUESTION: | Office Address: Note: Your organization must be Brampton-based, | |
|------------------|--|--|
| | which is defined as having a permanent office address in Brampton. | |
| REVIEW CRITERIA: | Field must be completed. The office address must be in Brampton. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select your organization type: | |
|-------------------------|--|--|
| | Registered Charity | |
| | Incorporated non-profit organization | |
| | Unincorporated non-profit organization | |
| REVIEW CRITERIA: | One of the options must be selected. | |
| WEIGHTING: | N/A | |

DEVELOPING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | If you are a registered charity, upload a copy of your Charity Detail page from the Canada Revenue Agency (CRA) website. If your Charity is incorporated, upload a copy of the Federal Corporation Information page or the Provincial Corporation Profile Report, as well. Note 1: See Appendices A, B and C of the Advance Brampton Fund 2022 Guidelines for instructions on obtaining a Charity Detail page, and, if applicable, a Federal Corporation Information page or Provincial Corporation Profile Report for your organization. Note 2: The legal name and address provided for your organization on this application must match that on file with the CRA. |
|------------------|--|
| REVIEW CRITERIA: | The Charity Detail page must demonstrate that: The organization exists as a registered charity. The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. If the Charity has also uploaded an incorporation information page or report, it must demonstrate that: The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. The Corporation is listed as: Ontario Corp Non-Share (if Provincially incorporated). Governing Legislation: Canada Not-For-Profit Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

| QUESTION: | If you are an incorporated non-profit organization, upload a copy of the Federal Corporation Information page or Provincial Corporation Profile Report for your organization. <i>Note 1</i> : See Appendices B and C of the Advance Brampton Fund 2022 Guidelines for instructions on obtaining a Federal Corporation Information page or Provincial Corporation Profile Report for your organization. <i>Note 2</i> : The legal name and address provided for your organization on this application, must match that in your Federal Corporation Information page or Provincial Corporation Profile Report. |
|------------------|--|
| REVIEW CRITERIA: | The Federal Corporation Information page or Provincial Corporation Profile Report must demonstrate that: • The legal name matches that provided in the application. • The organization has an office address in Brampton that predates the date of application. • The Corporation is listed as: • Ontario Corp Non-Share (if Provincially incorporated). • Governing Legislation: Canada Not-For-Profit Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

DEVELOPING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | If you are an unincorporated non-profit organization, upload the following documents: A document containing the names of two (2) authorized members of your volunteer Board of Directors who have the authority to bind the organization and all its members, who are over the age of 19 and who both have permanent residential addresses in Brampton, confirming that they will execute the grant application and the City's grant agreement both personally and on behalf of the organization. The two (2) authorized members must submit photocopies of photo identification, proving they are over the age of 19 and hold Brampton residential addresses. A list of members of the volunteer Board of Directors. A copy of the organization's current constitution, by-laws, charter, or terms of agreement, evidencing the organization's non-profit purpose. Please see Appendix D of the Advance Brampton Fund 2022 Guidelines for sample terms of agreement for Unincorporated Non-Profit Organizations. |
|------------------|---|
| REVIEW CRITERIA: | All required documents must be uploaded, reviewed and verified. |
| WEIGHTING: | N/A |

| QUESTION: | Your organization's mandate and/or mission statement (200 words |
|-------------------------|---|
| | max) |
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Your organization's typical programs and services, including how many people you serve annually (200 words max) |
|------------------|---|
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Number of years your organization has been in operation. | |
|-------------------------|--|--|
| REVIEW CRITERIA: | Field must be completed. | |
| WEIGHTING: | N/A | |

DEVELOPING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | o apply to the Developing Projects Stream, your organization must have delivered the project you are applying to the 2022 Advance Brampton Fund a minimum of one (1) time previously in Brampton. Provide the following details for the previous iteration of your project: teration #1: Confirmation the project took place in Brampton Date Number of participants | |
|------------------|---|--|
| REVIEW CRITERIA: | Field/box must be completed and show that the project has been delivered once before in Brampton. | |
| WEIGHTING: | N/A | |

| QUESTION: | Please confirm that the project with which you are applying to the | |
|-------------------------|--|--|
| | 2022 Advance Brampton Fund will: Take place between January 1, 2022, and December 31, | |
| | 2022. | |
| | Take place in Brampton, Ontario. | |
| REVIEW CRITERIA: | Box must be checked. | |
| WEIGHTING: | N/A | |

| QUESTION: | Applicant organizations must carry year-round Commercial General Liability Insurance, in the amount of \$2 million - please see section 4.3 Required Organizational Insurance of the Advance Brampton Fund 2022 Guidelines, for complete details. Proof of this insurance must be uploaded and submitted as part of your application, using the City's Certificate of Insurance template. The template must be completed by an insurance representative from an insurer licensed to sell insurance in Ontario. If your organization is a City of Brampton Recreation Affiliate Group and your insurance is provided for through this program, check this box. Staff will follow up to verify your organization's status and coverage. | |
|------------------|---|--|
| REVIEW CRITERIA: | The Certificate of Insurance must demonstrate that: The required coverage is in place. The certificate has been completed by an insurance representative from an insurer licensed to sell insurance in Ontario. | |
| WEIGHTING: | N/A | |

| QUESTION: | Organization's Signatory Contact details: Note: Your organization's Signatory Contact is the person who has the signing authority to egally bind your organization and, if your application is successful, will be responsible for signing an Advance Brampton Fund grant agreement. Name Position Email Phone | |
|------------------|---|--|
| REVIEW CRITERIA: | Fields must be completed. | |
| WEIGHTING: | N/A | |

DEVELOPING PROJECTS STEAM: REVIEW STAGE 2: STRATEGIC ALIGNMENT

| QUESTION: | Select the Term of Council Priority that your project aligns with and | |
|------------------|---|--|
| | advances. | |
| REVIEW CRITERIA: | One option must be selected. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select the Project Type that your project aligns with and advances. | |
|------------------|---|--|
| REVIEW CRITERIA: | One option must be selected. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select the Output(s) and insert the target numbers your project will | |
|------------------|--|--|
| | achieve. | |
| REVIEW CRITERIA: | A minimum of one output type must be selected. A target number for | |
| | each output selected must be filled out. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select the Outcome(s) your project will achieve. | |
|------------------|--|--|
| REVIEW CRITERIA: | A minimum of one outcome must be selected. | |
| WEIGHTING: | N/A | |

DEVELOPING PROJECTS STREAM: REVIEW STAGE 3: PROJECT EVALUATION Evaluation Scale: Strongly Disagree | Disagree | Neutral | Agree | Strongly Agree

| Section | Question | Evaluation Criteria | Weighting |
|-----------------------------|---|---|-----------|
| Project Details (65%) | Project Description: Project Start Date Project End Date Describe your project. Include details, such as: what you plan to do how you plan to do it what need in the community your project addresses who this project will serve how this project will serve how this project will serve where in Brampton the project will be delivered (location of project venue) Note: If your project will be delivered virtually, provide details of the online platform you intend to use. Note: Cited research will help reviewers assess this question | The project description is clearly articulated and contains sufficient detail to demonstrate that the project has been fully and thoughtfully scoped. | 5% |
| | Project Alignment: Describe how your project supports the Term of Council Priority and Project Type you have selected. Elaborate on | The project's alignment to the Term of Council Priority and Project Type selected is strong and clearly articulated. | 10% |
| | how your project will achieve the Outputs and Outcomes identified. Note: Specific reference to each output you have selected as a measurement | The Output(s) identified are appropriate for the project, and the target numbers set are challenging yet reachable. | 10% |
| | and details about how you will achieve that measurement will help reviewers assess this question. Note: Specific reference to the outcomes you have selected and how they are appropriate for your project/program will help reviewers assess this question | The Outcome(s) identified are appropriate for the project and can confidently and realistically be achieved. | 10% |

| Section | Question | Evaluation Criteria | Weighting |
|------------------|--|---|-----------|
| | Project Development: As you have submitted this project to the Developing Projects Stream of the Advance Brampton Fund, your organization has delivered this project at least once before in Brampton. What aspects of this project will your organization focus on improving, enhancing, or strengthening in this iteration of its delivery, and how? | Areas for improvement, enhancement or strengthening are clearly articulated, appropriate, and support the achievement of project Outputs and Outcomes. | 20% |
| | Project Team: List the members of your project team and their roles in the project. Describe how the composition of your project team represents the skills required to successfully execute your project. | The project team possesses the necessary skill set(s) to deliver the project, outputs and outcomes. | 10% |
| | Note: Include information about any outside professional services you may involve with the project. Tell us about their skill sets and how they will aid in your project/program. If outside professional services will be needed but are not hired yet, tell us about the skills and qualifications you are looking for. | | |
| | Note: Include information about any collaborations with outside organizations. How will these collaborations bolster the program and ensure it is delivered the best way possible? | | |
| Process (35%) | Project Plan: How will you ensure this project is delivered in a timely, efficient and effective manner? List the key project activities you will complete and their associated timelines to deliver the project as described. (Minimum of five key project activities required). | Key project activities are strongly aligned with the project description and are reasonable to carry out in the proposed timeline. | 20% |
| | Project Expenses: Using the Project Expenses Worksheet provided, complete the proposed expenses for your project. | The Project Expenses Worksheet is complete, reasonable and aligned to key project activities. | 15% |
| | (50% require | Total Score d to be considered for funding) | 100% |

Appendix H

Application Questions and Evaluation Criteria Matrix for the Amplifying Projects Stream

AMPLIFYING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW

| QUESTION: | I confirm I have been given authority to submit this application. <i>Note:</i> You must have authorization from your organization to complete this application. |
|------------------|---|
| REVIEW CRITERIA: | Box must be checked. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Contact Details: Note: Your Organization Contact is the designated person who has the authority to submit this application. Name: Position: Email: Phone: |
|------------------|---|
| REVIEW CRITERIA: | Fields must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Organization Legal Name: Note: This is the name under which your organization is legally registered. |
|------------------|--|
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Office Address: Note: Your organization must be Brampton-based, which is defined as having a permanent office address in Brampton |
|------------------|---|
| REVIEW CRITERIA: | Field must be completed. The office address must be in Brampton. |
| WEIGHTING: | N/A |

| QUESTION: | Select your organization type: Registered Charity Incorporated non-profit organization |
|------------------|---|
| REVIEW CRITERIA: | One of the options must be selected. |
| WEIGHTING: | N/A |

AMPLIFYING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | If you are a registered charity, upload a copy of your Charity Detail page from the Canada Revenue Agency (CRA) website. If your Charity is incorporated, upload a copy of the Federal Corporation Information page or the Provincial Corporation Profile Report, as well. Note 1: See Appendices A, B and C of the Advance Brampton Fund 2022 Guidelines for instructions on obtaining a Charity Detail page, and, if applicable, a Federal Corporation Information page or Provincial Corporation Profile Report for your organization. Note 2: The legal name and address provided for your organization on this application must match that on file with the CRA. |
|------------------|--|
| REVIEW CRITERIA: | The Charity Detail page must demonstrate that: The organization exists as a registered charity. The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. If the Charity has also uploaded an incorporation information page or report, it must demonstrate that: The legal name matches that provided in the application. That the organization has an office address in Brampton that pre-dates the date of application. The Corporation is listed as: Ontario Corp Non-Share (if Provincially incorporated). Governing Legislation: Canada Not-For-Profit Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

| QUESTION: | If you are an incorporated non-profit organization, upload a copy of the Federal Corporation Information page or Provincial Corporation Profile Report for your organization. <i>Note 1</i> : See Appendices B and C of the Advance Brampton Fund 2022 Guidelines for instructions on obtaining a Federal Corporation Information page or Provincial Corporation Profile Report for your organization. <i>Note 2</i> : The legal name and address provided for your organization on this application must match that in your Federal Corporation Information page or Provincial Corporation Profile Report. |
|------------------|---|
| REVIEW CRITERIA: | The Federal Corporation Information page or Provincial Corporation Profile Report must demonstrate that: • The legal name matches that provided in the application. |
| | The organization has an office address in Brampton that predates the date of application. |
| | The Corporation is listed as: Ontario Corp Non-Share (if Provincially incorporated). Governing Legislation: Canada Not-For-Profit |
| | Corporations Act (if Federally incorporated). |
| WEIGHTING: | N/A |

AMPLIFYING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | Your organization's mandate and/or mission statement (200 words |
|------------------|---|
| | max). |
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Your organization's typical programs and services, including how many people you serve annually (200 words max). |
|------------------|--|
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | Number of years your organization has been in operation. |
|------------------|--|
| REVIEW CRITERIA: | Field must be completed. |
| WEIGHTING: | N/A |

| QUESTION: | To apply to the Amplifying Projects Stream, your organization must have delivered the project you are applying to the 2022 Advance Brampton Fund a minimum of two (2) times previously in Brampton. Provide the following details for previous iteration(s) of your project: • Confirmation the projects took place in Brampton. • Iteration #1:Date, Number of participants • Iteration #2: Date, Number of participants |
|------------------|--|
| REVIEW CRITERIA: | Field/box must be completed and show that the project has been delivered twice before in Brampton. |
| WEIGHTING: | N/A |

| QUESTION: | Please confirm that the project with which you are applying to the 2022 Advance Brampton Fund will: |
|------------------|---|
| | Take place between January 1, 2022, and December 31, 2022. |
| | Take place in Brampton, Ontario. |
| REVIEW CRITERIA: | Box must be checked. |
| WEIGHTING: | N/A |

AMPLIFYING PROJECTS STEAM: REVIEW STAGE 1: ADMINISTRATIVE REVIEW - CONTINUED

| QUESTION: | Applicant organizations must carry year-round Commercial General Liability Insurance, in the amount of \$2 million - please see section 4.3 Required Organizational Insurance of the Advance Brampton Fund 2022 Guidelines, for complete details. Proof of this insurance must be uploaded and submitted as part of your application, using the City's Certificate of Insurance template. The template must be completed by an insurance representative from an insurer licensed to sell insurance in Ontario. |
|------------------|---|
| | If your organization is a City of Brampton Recreation Affiliate Group and your insurance is provided through this program, check this box. Staff will follow up to verify your organization's status and coverage. |
| REVIEW CRITERIA: | The Certificate of Insurance must demonstrate that: The required coverage is in place. The certificate has been completed by an insurance representative from an insurer licensed to sell insurance in Ontario. |
| WEIGHTING: | N/A |

| QUESTION: | Organization's Signatory Contact details: | | |
|------------------|---|--|--|
| | Note: Your organization's Signatory Contact is the person who has the signing authority to legally bind your organization and, if your application is successful, will be responsible for signing an Advance Brampton Fund grant agreement. | | |
| | Name | | |
| | Position | | |
| | Email | | |
| | Phone | | |
| REVIEW CRITERIA: | Fields must be completed. | | |
| WEIGHTING: | N/A | | |

AMPLIFYING PROJECTS STEAM: REVIEW STAGE 2: STRATEGIC ALIGNMENT

| QUESTION: | Select the Term of Council Priority that your project aligns with and | |
|------------------|---|--|
| | advances. | |
| REVIEW CRITERIA: | One option must be selected. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select the Project Type that your project aligns with and advances: | |
|------------------|---|--|
| REVIEW CRITERIA: | One option must be selected. | |
| WEIGHTING: | N/A | |

| QUESTION: | Select the Output(s) and insert the target numbers your project will achieve. |
|------------------|---|
| REVIEW CRITERIA: | A minimum of one output type must be selected. A target number for each output selected must be filled out. |
| WEIGHTING: | N/A |

| QUESTION: | Select the Outcome(s) your project will achieve. | |
|------------------|--|--|
| REVIEW CRITERIA: | A minimum of one outcome must be selected | |
| WEIGHTING: | N/A | |

AMPLIFYING PROJECTS STREAM: REVIEW STAGE 3: PROJECT EVALUATION Evaluation Scale: Strongly Disagree | Disagree | Neutral | Agree | Strongly Agree

| Section | Question | Evaluation Criteria | Weighting |
|-----------------------------|---|--|-----------|
| Project Details (65%) | Project Description: Project Start Date Project End Date Describe your project. Include details, such as: what you plan to do how you plan to do it what need in the community your project addresses who this project will serve how the project will serve how the project will serve where in Brampton the project will be delivered (location of project venue) Note: If your project will be delivered virtually, provide details of the online platform you intend to use. Note: Cited research will help reviewers assess responses to this question | The project description is clearly articulated and contains sufficient detail to demonstrate that the project has been fully and thoughtfully scoped. | 5% |
| | Project Alignment: Describe how your project supports the Term of Council Priority and Project Type you have selected. Elaborate on how your project will achieve the Outputs and Outcomes identified. | The project's alignment to the Term of Council Priority and Project Type selected is strong and clearly articulated. The Output(s) identified are appropriate for the project, and the target numbers set are challenging | 10% |
| | Note: Specific reference to each output you have selected as a measurement and details about how you will achieve that measurement will help reviewers assess this question. Note: Specific reference to the | yet reachable. The Outcome(s) identified are appropriate for the project and can confidently and realistically be achieved. | 10% |
| | outcomes you have selected and how they are appropriate for your project/program will help reviewers assess this question | | |

| Section | Question | Evaluation Criteria | Weighting |
|------------------|--|---|-----------|
| | Project Development: As you have submitted this project to the Amplifying Projects Stream of the Advance Brampton Fund, your organization has delivered this project at least twice before in Brampton and established a proven track record of well-managed success in doing so. Based on this foundation of success, what aspects of this project will your organization focus on scaling, expanding or amplifying in this iteration of its delivery, and how? | Aspects identified for scaling, expanding or amplification are clearly articulated, appropriate and directly support the achievement of project Outputs and Outcomes. | 20% |
| | Project Team: List the members of your project team and their roles in the project. Describe how the composition of your project team represents the skills required to successfully execute your project. | The project team possesses the necessary skill set(s) to deliver the project, outputs and outcomes. | 10% |
| | Note: Include information about any outside professional services you may involve with the project. Tell us about their skill sets and how they will aid in your project/program. If outside professional services will be needed but are not hired yet, tell us about the skills and qualifications you are looking for. | | |
| | Note: Include information about any collaborations with outside organizations. How will these collaborations bolster the program and ensure it is delivered the best way possible? | | |
| Process (35%) | Project Plan: How will you ensure this project is delivered in a timely, efficient and effective manner? List the key project activities you will complete and their associated timelines to deliver the project as described. (Minimum of five key project activities required). | Key project activities are strongly aligned with the project description and are reasonable to carry out in the proposed timeline. | 20% |
| | Project Expenses: Using the Project Expenses Worksheet provided, complete the proposed expenses for your project. | The Project Expenses Worksheet is complete, reasonable and aligned to key project activities. | 15% |
| | (50% ı | Total Score required to be considered for funding) | 100% |